**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 15 December 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC190”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 15 December 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC190

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 5.367% (3 Month JIBAR as at 15 Dec 2020 of 3.617% plus 175bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 December 2025

**Books Close Date** 06 March, 06 June, 06 September, 06 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** by 17:00 on05 March, 05 June, 05 September, 05 December

**Issue Date** 15 December 2020

**Date Convention** Following

**Interest Commencement Date** 15 December 2020

**First Interest Payment Date** 15 March 2021

**Call / Step Up Date** 15 December 2021; 15 December 2023

**ISIN No.** ZAG000173261

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/IVC190%20PricingSupplement1512.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/IVC190%20PricingSupplement1512.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000